

Dimension Steel and Alloys Private Limited
List of Creditors as on 18th October, 2019 (CIRP commencement date)
(pursuant to claim drawn on or before 02.11.2019)

SL. NO.	CATEGORY OF CREDITORS	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)	SECURITY INTEREST	DETAILS OF CLAIMS	Remarks
1	Financial Creditors	2,45,55,28,598.00	2,45,55,28,598.00	Detailed in List A	List A	Under verification
2	Operational Creditors(other than Workmen and Employees)	85,33,13,007.22	85,26,80,466.22	NIL	List B	Under verification
3	OPERATIONAL CREDITORS (WORKMEN & EMPLOYEES)	2,40,770.00	2,40,770.00	NIL	List C	Under verification
4	Other Creditors (as per Regulation 9A)	0.00	0.00	NIL	List D	
TOTAL		3,30,90,82,375.22	3,30,84,49,834.22			
<i>Note : List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records</i>						

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FINANCIAL CREDITORS - SECURED

SL. NO.	NAME OF CREDITORS	AMOUNT CLAIMED (IN INR)	AMOUNT OF CLAIMS ADMITTED* (IN INR)	SECURITY INTEREST	Voting Percentage
1	State Bank of India	90,56,27,432.94	90,56,27,432.94	As per Annexure I	36.88%
2	Punjab national Bank	63,60,44,045.43	63,60,44,045.43	As per Annexure II	25.90%
3	West Bengal Financial Corporation	46,83,82,967.43	46,83,82,967.43	As per Annexure III	19.07%
4	Karnataka Bank Limited	44,54,74,153.00	44,54,74,153.00	As per Annexure IV	18.14%
TOTAL		2,45,55,28,598.80	2,45,55,28,598.80		100.00%

***Amount of claim admitted is subject to revision/further verification on subsequent receipt of further information/ details/records**

SECURITY INTEREST*

Annexure I

State Bank of India

Primary Security

A

First Hypothecation charge on entire raw materials, SIP, finished goods, book-debts and all other current assets of the company both present and future on pari passu basis with other working capital bankers.

B	Collateral Security
	<p>i. Second charge on all the immovable and movable properties of the project, both present and future including the plot of land which the company has taken on lease of 99years from WBIDC admeasuring about 5 acres (15 bighas) at Plot No. 'U' Plasto Steel Park, Plot Nos 2147, 2148, 2149 (full), 2151 (part) & 2161 (part), Mouza: Ghutgoria, JL No. 24, Vill. & PS: Barjora, Dist.Bankura, West Bengal on pari passu basis with other WC lenders</p> <p>ii. EM of Flat belonging to the Company of super built up area 1329sq. ft. located at Unit No. 8B, Tower No. 2 and one open car parking space on the ground floor earmarked by No.0/2/8B at No.18, Ho Chi Minh Sarani, Diamond City West, Ward No.127, P.S- Thakurpukur, Kolkata - 61</p> <p>iii. Cash Collateral in the form of Fixed Deposit STDR A/c No. a. 31988913074 b. 33779040851 c. 33779042600 d. 33779044244 e. 33779048657 (Principal plus accured interest)</p> <p>iv. Pledge of shares of Nalari Ferro Alloys Pvt Ltd owned by Brahm India (P) Ltd, an associate concern.</p> <p>v. Land measuring 1 acre 111 decimal, Building, iron ore crusher, Weigh Bridge etc. built thereupon covered by plot No. 771/1334, 772/1335, 775/1336, 776/1337, Khata No-44/1 Mouza - Matkambeda Unit No-11, Barbil Municipality, Ward No.-13, Champua Basti, Barbil, Dist-keonjhar. Odhissa</p> <p>vi. Equitable Mortgage of office space of 1350 sq ft earmarked by Flat No.9E, 9th Floor of (G+10) Storeyed commercial building named as Camac Court located at Prem No.25B, Camac Street, Shakespeare Sarani, Kolkata - 16 under KMC Ward No.63</p>
C	Guarantee
	<p>Personal Guarantees of: i. Shri Bajrang Lal Mittal ii. Shri Manish Mittal iii. Shri Sonal Mittal</p> <p>Corporate Guarantees of: i. Nalari Ferro Alloys Pvt Ltd ii. Brahm India (P) Ltd iii. Brahm Nirman Pvt Ltd iv. Brahm Mines & Minerals Pvt Ltd</p>
	Annexure II
	Punjab National Bank
	Security Details
	<p>1. Hypothecation of Car in the name of M/s. Dimension Steel & Alloys Pvt Ltd with outstanding 1293839.60 as on 01.11.2019</p> <p>2. Hypothecation of Car in the name of Brahm Alloys Pvt Ltd</p>
	Annexure III

West Bengal Financial Corporation

1. First Charge on the land and building, plant and machinery and other misc fixed assets.
- i. Projected area is about 403.2433 acres of Land at Mouza, Kadasole J.L. No.-22 (153.98 Acres), Mouja: Ghutgoria, J.L No.-24(172.2933 Acres) and Mouja: Namobandh Sitarampur, J.L No.24 (172.2933 Acres)
 - ii. Mouja 76.97 Acres, J.L No. 25 Khatian 1010, 1650 & 144 lying with the Jurisdiction on Bajpara Gram Panchayat, within the aforesaid Moujas
 - iii. Leasehold Land, about 5 acres at Plot No.- U, WBIDC, Mouja, Ghutghoria, Plot No. S Bearing No-2147, 2148, 2149 (Full), 2151(Part), at Phase I.
 - iv. Plot/plots bearing No.-2147, 2148, 2149(Full), 2151 (Part) and 2146 (Part) at Phase II as detailed below together with proportionate and undivided share in the common areas.
 - v. On the North: By plot No.Q & T2
On the East: By temple
On the South: By Pond & Plot
On the West: By Road
 - vi. Plant & Machinery and other misc. fixed assets, raw materials, stock in trade, finished goods situated at its factory at Ghutgoria and Namobandh Sitaram J.L No.24 & 25 P.S Barjora, Dist.Bankura.
2. Second charge on the stocks, raw materials and other current assets.

Annexure IV

Karnataka Bank

Primary Security

A

- (A) Pre Shipment Credit:
Pari-Passu charge on hypothecation of Stock in Trade, receivables and entire current assets of the Company with SBI
- (B) Post Shipment Credit:
Documents of Title to goods/usance bills evidencing export, drawn under LCs/against confirmed orders.
- (C) Inland/ Import LC/Buyers Credit:
Goods Received under LC & extension of Pari Passu charge on the Current assets of the company with SBI
- Note:
- (1) Primary Securities offered are in line with the Primary Securities available to SBI.
 - (2) 2nd Charge over the Current Assets is available to the Term Loan lender i.e WBFC

B

Collateral Security

Pari Passu 2nd Charge on all the Fixed Assets of the Company both present and future including the plot of land which the company has taken on lease of 99 years from WBIDC admeasuring about 5 acres (15 bighas) at plot No.: 'U', Plasto Steel Park, Plot Nos.: 2147, 2148, 2149, Full, 2151 (pat) & 2161 (part), Mouza: Ghutgoria, JL No. 24, Village & PS:Barjora, Dist. Bankura, West Bengal.(Value Rs.606.37 Lacs, as per last Valuation)

C

Guarantee

Personal Guarantee of all the three directors of the company: Mr. Bajrang Lal Mittal, Mr. Manish Mittal & Mr. Sonal Mittal

LIST B

Dimension Steel and Alloys Private Limited
List of Creditors as on 18th October, 2019 (CIRP commencement date)
(pursuant to claim drawn on or before 02.11.2019)

OPERATIONAL CREDITORS (OTHER THAN WORKMEN & EMPLOYEES)

SL. NO.	NAME OF OPERATIONAL CREDITOR	AMOUNT CLAIMED (IN INR)	AMOUNT OF CLAIMS ADMITTED (IN INR)	SECURITY INTEREST	REMARKS
1	The Commissioner Commercial Taxes W.B.	69727299.43	69727299.43	Nil	
2	Vidhi Vinayak Metals Private Limited	19640080	19640080	Nil	
3	Carbon Resources Pvt Ltd	2938602	2938602	Nil	
4	G4S Secure Solutions Pvt. Ltd.	1054631	1054631	Nil	
5	Oswal Minerals Ltd.	138689.42	138689.42	Nil	
6	Sonic Thermal private Limited	7377399.62	7377399.62	Nil	
7	Damodar Valley Corporation	363564214	363564214	Nil	
8	Ispat Damodar Pvt Ltd	1404610	1404610	Nil	
9	Eloquent Exim Private Limited	12447817	12447817	Nil	
10	The Commissioner of CGST, Bolpur CGST Commissionerate	69179331	69179331	Nil	
11	Subhadra Commercial Pvt Ltd	2252130.5	2252130.5	Nil	
12	H.M. Brothers	93165.4	93165.4	Nil	
13	The Assistant Commissioner of Income Tax , Circle 1, Guwahati.	295906775	295906775	Nil	
14	Bharat Hard Coke Mfg. Co.	6955721.85	6955721.85	Nil	
15	Linde India Ltd.	632541			
TOTAL		85,33,13,007.22	85,26,80,466.22		

LIST C

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OPERATIONAL CREDITORS (WORKMEN & EMPLOYEES)				
SL. NO.	NAME	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)	REMARKS
1	Manoj Kumar Gupta	2,40,770.00	2,40,770.00	Nil
TOTAL		2,40,770.00	2,40,770.00	

LIST D

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OTHER CREDITORS (AS PER REGULATION 9A)

SL. NO.	NAME	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)	REMARKS
1	Nil	Nil	Nil	Nil
TOTAL		0	0	